

What is an "Open" & "Closed" Chart ?

Open or Active Chart:

Patient that has been seen in the clinic within the past 3 years

Closed or In-Active Chart:

"Closed or Inactive" is defined as a patient that has not been seen in the clinic for 3+ years.

Patients that have requested a medical record transfer.

Patient that is deceased.

Chart reviews should be performed on a random sample of all patient types regardless of payer.

Include both "Open" & "Closed" charts when performing the clinic's yearly required (50/or 5% - whichever amount is less) chart reviews.